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Local Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-34054-sgj11
Reorganized Debtor.)	

**NINETEENTH MONTHLY APPLICATION FOR COMPENSATION
 AND REIMBURSEMENT OF EXPENSES OF HAYWARD PLLC AS
 LOCAL COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
JULY 1, 2021 THROUGH AUGUST 11, 2021**

Name of Applicant:	Hayward PLLC
Authorized to Provide Professional Services to:	Debtor and Debtor-in-Possession
Date of Retention:	December 10, 2019
Period for which Compensation and Reimbursement Is sought:	July 1 – August 11, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$49,947.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,965.32

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

This is a: ☒ monthly ☐ interim ☐ final application.

HAYWARD PLLC PROFESSIONALS

Name of Professional Person	Initials of Professional Person or Other Reference ID Used in the Application for the Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Current Hourly Billing Rate	Total Hours Billed	Total Compensation
Melissa Hayward	MSH	Partner; Member TX Bar 2005; Bankruptcy	\$450.00	7.6	\$3,420.00
Zachery Annable	ZZA	Partner; Member TX Bar 2006; Bankruptcy	\$400.00	102.1	\$40,840.00
Melanie Holmes	HOL	Paralegal	\$175.00	32.5	\$5,687.50

Grand Total: \$49,947.50
Total Hours: 142.20
Blended Rate: \$351.25

Summary of Compensation Requested by Project Category

Project Categories	Total Hours	Total Fees
Adversary Proceedings	12.4	\$5,060.00
Appeals	19.5	\$6,652.50
Case Administration	14.4	\$5,460.00
Review of Claims	3.3	\$1,335.00
Employment of Professionals	2.7	\$922.50
Fee Applications	26.1	\$5,805.00
Litigation Matters	48.4	\$18,517.50
Sale of Assets	15.3	\$6,150.00
Plan and Disclosure Statement	0.1	\$45.00

TOTAL	142.20	\$49,947.50
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Summary of Expense Reimbursement Requested by Category

Expense Category	Total Expenses
PACER	\$26.30
Delivery	\$38.52
Filing fees	\$2,088.00
Transcripts	\$1,812.50
TOTAL	\$3,965.32

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,²

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 19-34054-sgj11
)
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**NINETEENTH MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF HAYWARD PLLC AS
LOCAL COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
JULY 1, 2021 THROUGH AUGUST 11, 2021**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Hayward PLLC f/k/a Hayward & Associates PLLC (the “Firm”), local counsel for Highland Capital Management L.P. (the “Debtor” or the “Reorganized Debtor”), hereby submits its *Nineteenth Monthly Application*

² The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

for Compensation and for Reimbursement of Expenses for the Period from July 1, 2021 through August 11, 2021 (the “Fee Application”).

By this Fee Application, and in accordance with the Administrative Order, the Firm seeks (i) interim allowance of fees in the amount of \$49,947.50 and actual and necessary expenses in the amount of \$3,965.32 for a total allowance of \$53,912.82 for the period July 1, 2021 through August 11, 2021 (the “Interim Period”) and (ii) payment of \$39,958.00 (80% of the fees) and reimbursement of \$3,965.32 (100% of the expenses) for a total payment of \$43,923.32. In support of this Fee Application, the Firm respectfully represents as follows:

BACKGROUND

1. On October 16, 2019 (the “Petition Date”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”) commencing the above-captioned bankruptcy case (the “Bankruptcy Case”). The Debtor continued in the possession of its property and continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this Bankruptcy Case.

2. On October 29, 2019, the Office of the United States Trustee (the “U.S. Trustee”) for the District of Delaware filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 65] appointing the members of the Official Committee of Unsecured Creditors (the “Committee”) in this Bankruptcy Case.

3. On November 14, 2019, the Delaware Court signed the Administrative Order, authorizing certain professionals and members of any official committee (collectively, the “Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses pursuant to the procedures specified therein. The Administrative Order provides, among

other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2019, and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an order transferring venue of the Debtor's Bankruptcy Case to this Court.

5. On January 9, 2020, the Debtor filed its *Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for an Order Authorizing the Employment of Hayward & Associates PLLC as Local Counsel* [Docket No. 340] (the "Employment Application") seeking to employ the Firm as its local bankruptcy counsel in the Bankruptcy Case.

6. The Order granting the Employment Application was entered on February 10, 2020.

7. On February 22, 2021, the Court entered its *Order (i) Confirming the Fifth Amended Plan of Reorganization (as Modified) and (ii) Granting Related Relief* [Docket No. 1943] (the "Confirmation Order"), which confirmed the Debtor's Plan. The Plan became effective on August 11, 2021, and the Debtor became the Reorganized Debtor.

**THE FIRM'S APPLICATION FOR COMPENSATION
AND FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

8. The services for which the Firm requests compensation are related to its duties as local counsel for the Debtor and performing the range of services as described in the Employment Application. The Firm has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Fee Application. There is no agreement or understanding between the Firm and any other person other than the partners of the Firm for the sharing of compensation to be received for services rendered in this Bankruptcy Case.

Fee Statements

9. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of the Firm's knowledge, this Fee Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the Administrative Order. The Firm is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters, separate time entries are set forth in the time reports. The Firm's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. The Firm has reduced its charges related to any non-working travel time to fifty percent (50%) of the Firm's standard hourly rate. To the extent it is feasible, the Firm professionals attempt to work during travel.

Actual and Necessary Expenses

10. Expenses incurred by the Firm during the Interim Period are set forth in detail on Exhibit A. In particular, Exhibit A identifies, *inter alia*, the date the expense was incurred or billed, the category and description of the expense, and the amount of the expense.

Summary of Services Rendered

11. The names of the timekeepers of the Firm who have rendered professional services in this Bankruptcy Case during the Interim Period are set forth in the attached Exhibit A. The Firm, by and through such persons, has performed a range of services as the Debtor's local counsel, which are described and narrated in detail in the fee statements.

Summary of Services by Project

12. The services rendered by the Firm during the Interim Period can be grouped into the categories set forth below. The Firm attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the invoices attached as Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Adversary Proceedings

13. This category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings and documents in relation to the Debtor's claims asserted in adversary proceedings against (a) James Dondero ("Mr. Dondero"), (b) Highland Capital Management Fund

Advisors, L.P. (“HCMFA”), (c) NexPoint Advisors, L.P. (“NPA”, and collectively with HCMFA, the “Advisors”), (d) Highland Income Fund (“HIF”), (e) NexPoint Strategic Opportunities Fund (“NSOF”), (f) NexPoint Capital, Inc. (“NCI”, and collectively with HIF and NSOF, the “Funds”), (g) CLO Holdco, Ltd. (“Holdco”), (h) Nancy Dondero (“Ms. Dondero”), (i) The Dugaboy Investment Trust (“Dugaboy”), (j) Get Good Trust (“Get Good”, and collectively with Dugaboy, the “Trusts”), (k) Highland Capital Management Services, Inc. (“HCMSI”), and (l) HCRE Partners, LLC (n/k/a NexPoint Real Estate Partners, LLC) (“HCRE”); (ii) preparing, reviewing, and filing stipulations and agreements regarding pretrial orders, motions for leave to amend answers, and motions to withdraw the reference in various adversary proceedings; (iii) addressing issues related to motions to stay filed in various adversary proceedings; (iv) providing advice and recommendations regarding local procedures and requirements related to adversary proceedings; and (v) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$5,060.00

Hours: 12.40

B. Case Administration

14. Tasks that fall under the category of case administration includes time the Firm spent on, *inter alia*, (i) generally assisting the Debtor in performing its duties under the Bankruptcy Code; (ii) conferring with representatives of the Debtor regarding administrative matters; (iii) arranging for and reviewing service of filed motions, applications, operating reports, and various other documents through Kurtzman Carson Consultants LLC, the Debtor’s claims agent (“KCC”); (iv) providing advice and recommendations regarding local procedures and requirements related to various administrative matters; and (v) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$5,460.00

Hours: 14.40

C. Claims Analysis

15. Time billed to this category includes time the Firm spent on, *inter alia*, (i) addressing issues related to the Advisors' and NexBank's motions for the allowance of administrative claims against the Debtor's estate; and (ii) communications with the Debtor's professionals regarding same.

Fees: \$1,335.00

Hours: 3.30

D. Employment of Professionals

16. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparation, filing, and service of ordinary course professional ("OCP") reports and Development Specialists, Inc.'s ("DSI") monthly staffing reports; (ii) reviewing and filing miscellaneous declarations and notices on behalf of Debtor-retained professionals; and (iii) communications with the Debtor's professionals regarding same.

Fees: \$922.50

Hours: 2.70

E. Fee Applications

15. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparation of the Firm's monthly fee statements; and (ii) review of fee applications filed by various other case professionals.

Fees: \$5,805.00

Hours: 26.10

F. Litigation Matters

17. This category includes work related to various contested matters pending before the Court. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings and documents regarding the numerous contested matters that arose in the Debtor's Bankruptcy Case; (ii) addressing other parties' discovery requests arising

from the Bankruptcy Case; (iii) preparing, reviewing, and filing witness and exhibit lists and exhibits for presentation at evidentiary hearings in the Bankruptcy Case; (iv) preparing, reviewing, and filing deposition notices and subpoenas related to contested matters arising out of the Bankruptcy Case; (v) preparing for and attending numerous hearings on contested matters in the Bankruptcy Case; (vi) communications with the Court and the Debtor's professionals regarding the scheduling of hearing dates and preparing and filing notices of same; (vii) preparing, reviewing, and filing proposed orders in the Bankruptcy Case; (viii) discussing litigation strategy with the Debtor's other professionals; (ix) providing advice and recommendations regarding local procedures and requirements regarding the prosecution and defense of contested matters; and (x) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$18,517.50

Hours: 48.40

G. Appeals

18. This category includes time the Firm spent on, *inter alia*, (i) the Trusts' appeal of the Court's order approving the Debtor's settlement with HarbourVest 2017 Global Fund L.P., Harbourvest 2017 Global AIF L.P., Harbourvest Dover Street IX Investment L.P., HV International VIII Secondary L.P., Harbourvest Skew Base AIF L.P., and Harbourvest Partners L.P. (collectively, "HarbourVest"); (ii) the multiple appeals of the Court's Confirmation Order confirming the Debtor's Plan, which is presently before the Fifth Circuit Court of Appeals; and (iii) Mr. Dondero's and his related entities' appeals of multiple additional orders of the Court, including the Court's orders (a) denying the motion of CLO Holdco, Ltd. ("Holdco") and The Charitable DAF Fund, L.P. ("DAF") to modify the Court's order authorizing the retention of James P. Seery, Jr. ("Mr. Seery"), as CEO and CRO of the Debtor, and (b) denying Mr. Dondero's motion that the Court recuse itself. Tasks undertaken by the Firm with respect to the defense of appeals

included (i) preparing designations of the record for inclusion of materials in the records on appeal; (ii) obtaining the proper authorizations for the inclusion of sealed documents in the records on appeal; (iii) preparing, reviewing, and filing appellate briefs on behalf of the Debtor; (iv) preparing, reviewing, and filing numerous pleadings and documents, and engaging in motion practice with respect to, the myriad appeals arising from the Bankruptcy Case; (v) providing advice and recommendations regarding local procedures and requirements regarding appeals pending in the Northern District of Texas and in the Fifth Circuit Court of Appeals; and (vi) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$6,652.50

Hours: 19.50

H. Sale of Assets

19. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings and documents related to the sale of certain real property as set forth more fully in the *Motion of the Debtor for Entry of an Order (I) Authorizing the Sale of Certain Property and (II) Granting Related Relief* [Docket No. 2535] (the "Maple Sale Motion"); (ii) preparing, reviewing, and filing pleadings and documents related to the Debtor's sale of property as set forth more fully in the *Motion of the Debtor for Entry of an Order (I) Authorizing the Sale and/or Forfeiture of Certain Limited Partnership Interests and Other Rights and (II) Granting Related Relief* [Docket No. 2537] (the "PetroCap Sale Motion"); (iii) providing advice and recommendations regarding local procedures and requirements regarding the sale of the Debtor's property; and (iv) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$6,150.00

Hours: 15.30

I. Plan and Disclosure Statement

20. Time billed to this category related to the review of the Debtor's notice of the Effective Date of the Plan.

Fees: \$45.00

Hours: 0.1

Valuation of Services

21. Attorneys and paraprofessionals of the Firm expended a total 142.20 hours in connection with their representation of the Debtor as local counsel during the Interim Period.

22. The nature of work performed by these persons is fully set forth in the invoices that are attached hereto as Exhibit A. These are the Firm's normal hourly rates for work of this nature. The reasonable value of the services rendered by the Firm for the Debtor during the Interim Period was \$49,947.50.

23. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amounts requested by the Firm in this Fee Application are fair and reasonable given (a) the complexity of this Bankruptcy Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, the Firm has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases*, effective November 1, 2013 (the "Guidelines"), and believes that this Fee Application complies with such Administrative Order and Guidelines.

WHEREFORE, the Firm respectfully requests that, for the Interim Period, (i) interim allowance be made to the Firm for fees in the amount \$49,947.50 and actual and necessary expenses in the amount of \$3,965.32, for a total allowance of \$53,912.82, (ii) the Firm be authorized to seek from the Debtor and its estate immediate payment of \$39,958.00 (80% of the

fees) and reimbursement of \$3,965.32 (100% of the expenses) for a total payment of \$43,923.32, and (iii) the Firm be awarded such other and further relief as this Court may deem just and proper.

Dated: October 8, 2021.

Respectfully submitted,

HAYWARD PLLC

By: /s/ Zachery Z. Annable

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Local Counsel for the Reorganized Debtor

EXHIBIT A



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: October 4, 2021
 Invoice No.: 1608
 Due: Upon Receipt
 Total Balance Due: \$53,912.82

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
7/1/2021	MSH	Review WP responses to discovery (.10).	0.10 450.00/hr	45.00
7/2/2021	ZZA	Review notices of hearing on motions for protective orders filed in APs 21-3004 and 21-3005 (.1); calendar hearings on motions for protective orders in APs 21-3004 and 21-3005 and correspond with PSZJ team regarding same (.1); review court's order granting leave for HCMFA to file amended answer in AP 21-3004 (.1).	0.30 400.00/hr	120.00
7/6/2021	MSH	Receive and review objections to subpoenas and responses from former employees issued in UBS AP (.20); review Wick Phillips and HCRE responses to discovery (.20).	0.40 450.00/hr	180.00
	ZZA	Review HCMFA's amended answer filed in AP 21-3004 (.2); review amended notices of hearing on motions for protective order in APs 21-3004 and 21-3005 (.1); calendar multiple deadlines related to APs 21-3000, 21-3004, and 21-3005 and correspond with PSZJ team regarding same (.2); prepare notice of status conference in AP 21-3000 and exchange correspondence with G. Demo and J. Morris regarding same (.3); review former employees' responses and objections to requests for discovery in AP 21-3020 (.4); review Dondero's amended record designations in AP 20-3190 (.1); review HCRE's responses to debtor's discovery requests in AP 21-3007 (.3); finalize and file notice of status conference in AP 21-3000 (.1); correspond with G. Demo and H. Winograd regarding HCRE's discovery responses in AP 21-3007 (.1).	1.80 400.00/hr	720.00

Highland Capital Management, L.P.

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/7/2021	ZZA	Review and analyze court's report and recommendation regarding withdrawal of the reference in AP 21-3003 (.4); review notices of transmission of report and recommendation regarding withdrawal of the reference (.1); review correspondence from J. Pomerantz regarding issues related to pending adversary proceedings (.1).	0.60 400.00/hr	240.00
7/8/2021	ZZA	Review notice regarding record in Dondero appeal of contempt motion in AP 20-3190 (.1); review notice of docketing of appeal of contempt order in AP 20-3190 (.1); exchange correspondence with J. Pomerantz regarding issues related to Dondero appeal of contempt order (.1); review court's report and recommendation on withdrawal of reference in AP 21-3004 (.2).	0.50 400.00/hr	200.00
7/9/2021	MSH	Review disclosures filed by funds (.20); review disclosures filed by DAP (.10); review disclosures by Get Good Trust (.10); review disclosures filed by Funds (.10); review documents produced by WP (.20); review K. Lucas supplemental production (.10).	0.80 450.00/hr	360.00
	ZZA	Review notice of transmission of report on withdrawal of reference from AP 21-3004 to district court and correspond with PSZJ team regarding same and filing of phv applications in proceeding (.2); review notice of transmission of report on withdrawal of reference from AP 21-3005 to district court (.1).	0.30 400.00/hr	120.00
7/12/2021	MSH	Review documents produced by WP (.10); review supplement to DAF disclosures (.10).	0.20 450.00/hr	90.00
	ZZA	Correspond with PSZJ team regarding UBS's notices of depositions filed in AP 21-3020 (.1).	0.10 400.00/hr	40.00
7/13/2021	MSH	Review reply ISO motion to enforce reference in DAF litigation (.10); review reply ISO motion to dismiss same (.10).	0.20 450.00/hr	90.00
	ZZA	Attend status conference regarding settlement in AP 21-3000 (.4).	0.40 400.00/hr	160.00
7/14/2021	ZZA	Review court's reports and recommendations with respect to motions to withdraw reference filed in APs 21-3006 and 21-3007 (.2); multiple correspondence with PSZJ team regarding court's reports and recommendations issued in APs 21-3006 and 21-3007 (.2).	0.40 400.00/hr	160.00
7/15/2021	ZZA	Review notice of transmittal of report and recommendation on motion to withdraw reference in AP 21-3006 to district court (.1); review notice of transmittal of report and recommendation on motion to withdraw reference in AP 21-3007 to district court (.1).	0.20 400.00/hr	80.00
7/19/2021	ZZA	Review NPA's CNO regarding motion for leave to amend answer filed in AP 21-3005 (.1).	0.10 400.00/hr	40.00
7/20/2021	ZZA	Review supplemental document production received from F. Smith, counsel for J. Sevilla, in AP 21-3020 (.1).	0.10 400.00/hr	40.00

Highland Capital Management, L.P.

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/26/2021	ZZA	Review district court's order on motion to withdraw reference originally filed in AP 21-3006 and correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to same (.2).	0.20 400.00/hr	80.00
7/28/2021	ZZA	Review correspondence from T. Ellison regarding issues related to stipulation and scheduling order between debtor and Advisors (.1).	0.10 400.00/hr	40.00
7/29/2021	ZZA	Exchange correspondence with T. Ellison regarding issues related to stipulation and proposed scheduling order with Advisors and need to file additional stipulation in AP 21-3010 (.2); review correspondence from J. Vasek, counsel for Advisors, regarding filing of second stipulation in AP 21-3010 (.1); exchange follow-up correspondence with T. Ellison regarding issues related to filing of separate stipulation with Advisors in AP 21-3010 (.1); review clerk's correspondence requesting order from HCRE regarding motion to stay in AP 21-3007 (.1); review clerk's correspondence requesting order from HCMSI regarding motion to stay in AP 21-3006 (.1); review court's order granting NPA's motion for leave to file amended answer in AP 21-3005 (.1).	0.70 400.00/hr	280.00
7/30/2021	ZZA	Prepare stipulation and proposed order approving stipulation with Advisors for filing in AP 21-3010 and correspond with J. Morris and G. Demo regarding same (.4).	0.40 400.00/hr	160.00
8/2/2021	ZZA	Correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to stipulation needed in AP 21-3010 (.1).	0.10 400.00/hr	40.00
8/3/2021	ZZA	Exchange correspondence with H. Winograd regarding stipulation and scheduling order to be entered in AP 21-3010 (.1); correspond with D. Rukavina and J. Vasek, counsel for Advisors, regarding draft stipulation and scheduling order to be filed in AP 21-3010 (.1).	0.20 400.00/hr	80.00
8/4/2021	ZZA	Exchange correspondence with J. Vasek, counsel for the Advisors, regarding needed review and approval of stipulation and scheduling order to be filed in AP 21-3010 (.2); finalize and file stipulation with Advisors in AP 21-3010 (.2); review, finalize, and file debtor's reply to Dondero's limited objection to report and recommendation regarding withdrawal of reference in AP 21-3003 (.4); upload proposed order approving stipulation in AP 21-3010 and correspond with T. Ellison advising of same (.2); review motions to withdraw as counsel filed by J. Rudd and L. Drawhorn in APs 21-3006 and 21-3007 (.1).	1.10 400.00/hr	440.00
8/5/2021	ZZA	Review, finalize, and file debtor's reply to HCMFA's limited objection to report and recommendation on withdrawal of reference in AP 21-3004 (.4).	0.40 400.00/hr	160.00
8/6/2021	ZZA	Review court's orders granting motions to withdraw as counsel in APs 21-3006 and 21-3007 (.1); review court's order approving stipulation and scheduling order in AP 21-3010 (.1).	0.20 400.00/hr	80.00
8/9/2021	MSH	Review response to motion for protective order in HCMFA AP (.10); review response filed in NexPoint AP (.10); review OCC objections to motion for protective order in HCMFA and NexPoint APs (.10).	0.30 450.00/hr	135.00

Highland Capital Management, L.P.

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/9/2021	ZZA	Review NPA's amended answer filed in AP 21-3005 (.2); review amended stipulation and scheduling order entered in AP 21-3020 (.1); review and revise debtor's opposition to HCMFA's motion for protective order in AP 21-3004 and correspond with J. Morris regarding revisions (.4); prepare debtor's opposition to NPA's request for protective order in AP 21-3005 and declaration of J. Morris in support of opposition and correspond with J. Morris regarding same (.5); finalize and file debtor's opposition to motions for protective orders in APs 21-3004 and 21-3005 and declaration of J. Morris in support of opposition (.4); review committee's objections to motions for protective order in APs 21-3004 and 21-3005 (.2).	1.80 400.00/hr	720.00
8/10/2021	ZZA	Revise, finalize, and file debtor's reply to HCRE's limited objection to report and recommendation on withdrawal of reference in AP 21-3007 (.4).	0.40 400.00/hr	160.00
SUBTOTAL:			[12.40	5,060.00]

Case Administration

7/1/2021	HOL	Receive 6/24 hearing transcript, forward to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/2/2021	HOL	Receive 6/21 and 6/24 hearing transcripts, forward same to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with P. Leathem of KCC regarding July 4th weekend service needs (.1); correspond with V. Trang of KCC providing instructions for service of notice and declaration (.1); correspond with V. Trang providing instructions for service of motion and declaration (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/6/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice (.1); exchange follow-up correspondence with V. Trang regarding documents to be served (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
7/7/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on supplementation of record (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/8/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of DSI report (.1); exchange multiple correspondence with V. Trang regarding instructions for service of Maple sale motion (.2); review follow-up correspondence from G. Demo and V. Trang regarding issues	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		related to service of Maple sale motion (.1); review correspondence from G. Demo regarding status of PetroCap sale motion and correspond with V. Trang regarding same (.1); correspond with V. Trang providing instructions for service of PetroCap sale motion (.1); correspond with V. Trang providing instructions for service of motion to seal (.1); exchange follow-up correspondence with V. Trang regarding document service issues related to sale motions (.1); review notice of service of documents received from KCC (.1).		
7/9/2021	HOL	Prepare requests for 7/8 hearing transcripts, email correspondence regarding same (0.4); receive 7/8 hearing transcript, forward to G. Demo and Z. Annable (0.1).	0.50 175.00/hr	87.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of PetroCap sale motion on additional parties (.1); exchange correspondence with V. Trang regarding instructions for service of Maple sale motion on additional parties (.1); correspond with V. Trang providing instructions for service of exhibit to Maple sale motion (.1); review multiple correspondence from V. Trang and G. Demo regarding document service issues (.2); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/12/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of monthly fee statement (.1); exchange follow-up correspondence with V. Trang regarding additional service items for the day (.1); correspond with V. Trang providing instructions for service of motion to exceed page limit (.1); review notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
7/13/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of reply and appendix in support of motion to enforce reference (.1); finalize and file COS of documents on behalf of KCC in 3:21-cv-842 and correspond with V. Trang regarding same (.2); review multiple correspondence from G. Demo and V. Trang regarding additional service of Maple sale motion (.1); correspond with V. Trang providing instructions for service of reply in support of motion to dismiss (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
7/14/2021	MSH	Research wire received and exchange email with Z. Annable regarding same (.30).	0.30 450.00/hr	135.00
	ZZA	Finalize and file COS of documents on behalf of KCC in 3:21-cv-842 and correspond with V. Trang of KCC regarding same (.2); exchange correspondence with V. Trang regarding additional service items (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
7/15/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply (.1); exchange follow-up correspondence with V. Trang regarding service items (.1); review multiple correspondence from G. Demo and V. Trang regarding additional items for service (.1); correspond with V. Trang providing instructions for service of w&e list	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and exhibits (.1); review notice of service of documents received from KCC (.1).		
7/16/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/19/2021	HOL	Email 6/8/21 transcript to L. Canty (0.1).	0.10 175.00/hr	17.50
7/20/2021	HOL	Email 2/19/20 hearing transcript to G. Demo (0.1); email from M. Edmond regarding ordering transcript of 7/19 hearing (0.1); correspondence with G. Demo regarding ordering transcript (0.1); prepare transcript request and submit (0.2).	0.50 175.00/hr	87.50
	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order approving PSZJ 4th interim fee application (.1); correspond with V. Trang providing instructions for service of 9019 motion and declaration (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of response (.1); correspond with V. Trang providing instructions for service of Hayward fee application (.1); correspond with V. Trang providing instructions for service of declaration (.1); review notices of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/21/2021	HOL	Receive 7/19 hearing transcript, forward same to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order on subtrust motion (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/23/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on motion to seal (.1); file certificate of service of documents in case 3:21-cv-842 on behalf of KCC and correspond with V. Trang regarding same (.2); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
7/26/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notices of subpoenas (.1); review correspondence from V. Trang regarding issues related to service of notices of subpoenas (.1); correspond with V. Trang providing instructions for service of stipulation (.1); follow-up correspondence with V. Trang regarding issues related to service of notices of subpoenas (.1); correspond with V. Trang providing instructions for service of notice of deposition (.1); review multiple notices of service of documents received from KCC (.2).	0.70 400.00/hr	280.00
7/27/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of fee applications (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/28/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of filing of exhibits (.1); exchange multiple follow-up correspondence with V. Trang regarding service issues related to	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		exhibits to PetroCap sale motion (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding additional service items to be handled by KCC (.1); correspond with V. Trang providing instructions for service of brief and appendix (.1); review notice of service of documents received from KCC (.1).		
7/29/2021	ZZA	Review multiple correspondence from M. Holmes regarding revisions to be made to quarterly operating report (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of quarterly operating report (.1); review notices of service of documents received from KCC (.1); correspond with J. O'Neill regarding revisions made to quarterly operating report (.1).	0.40 400.00/hr	160.00
7/30/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of deposition (.1); exchange correspondence with V. Trang regarding instructions for service of PSZJ fee statement (.1); exchange correspondence with V. Trang regarding additional service items (.1); correspond with V. Trang providing instructions for service of w&e list on Maple sale motion (.1); correspond with V. Trang providing instructions for service of w&e list on PetroCap sale motion (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of w&e lists (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); review notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/2/2021	ZZA	Review certificate of service for filing in 3:21-cv-879 received from V. Trang of KCC and correspond with V. Trang regarding revisions to same (.1); review, finalize, and file updated certificate of service to be filed in 3:21-cv-879 on behalf of KCC and correspond with V. Trang providing him with copy of filed certificate (.2); correspond with V. Trang providing instructions for service of reply in support of Maple sale motion (.1); correspond with V. Trang providing instructions for service of reply in support of PetroCap sale motion (.1); exchange follow-up correspondence with V. Trang regarding additional parties to be served with replies (.1); correspond with V. Trang providing instructions for service of amended w&e list (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended reply (.1); correspond with V. Trang providing instructions for service of objection (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
8/4/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of court's opinion and order holding parties in contempt (.1); exchange correspondence with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of reply (.1); review multiple notices of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
8/5/2021	ZZA	Exchange multiple correspondence with V. Trang of KCC and G. Demo regarding forthcoming effective date of plan (.2); correspond with V. Trang providing instructions for service of debtor's reply (.1); finalize and	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		file COS of documents on behalf of KCC in 3:21-cv-1010 and correspond with V. Trang regarding same (.2); exchange correspondence with V. Trang regarding additional document service issues (.1); review notice of service of documents received from KCC (.1).		
8/6/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of certificates of interested persons (.1); exchange correspondence with V. Trang regarding instructions for service of order approving stipulation (.1); correspond with V. Trang providing instructions for service of order authorizing retention of HAK (.1); finalize and file COS of documents on behalf of KCC in 3:21-cv-881 and correspond with V. Trang regarding same (.2); exchange correspondence with V. Trang regarding additional service items (.1); exchange correspondence with V. Trang providing instructions for service of Maple sale order and order in AP 21-3010 (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/9/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of oppositions and declarations (.2); review notices of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
8/10/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of PetroCap sale order (.1); exchange correspondence with V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of debtor's reply (.1); exchange correspondence with V. Trang regarding status of service items (.1); review notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
SUBTOTAL:			[14.40	5,460.00]

Claims Analysis

7/6/2021	ZZA	Review notice of withdrawal of claim by Crescent TC Investors (.1).	0.10 400.00/hr	40.00
7/7/2021	ZZA	Review IRS's amended proof of claim (.1).	0.10 400.00/hr	40.00
7/23/2021	ZZA	Review and revise stipulation and scheduling order regarding Advisors' request for administrative claim and correspond with J. Morris regarding same (.3).	0.30 400.00/hr	120.00
7/24/2021	ZZA	Review multiple correspondence from J. Morris and D. Rukavina, counsel for Advisors, regarding revisions to be made to stipulation and scheduling order on Advisors' request for administrative claim (.1).	0.10 400.00/hr	40.00
7/26/2021	ZZA	Finalize and file stipulation and scheduling order between debtor and Advisors regarding Advisors' request for administrative claim (.2); prepare draft order approving stipulation with Advisors and correspond with J. Morris regarding same (.4); correspond with D. Rukavina and J. Vasek, counsel for Advisors, regarding proposed form of order approving stipulation (.1).	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/27/2021	ZZA	Follow-up correspondence with D. Rukavina and J. Vasek, counsel for Advisors, regarding review of proposed order approving stipulation (.1); exchange correspondence with J. Vasek regarding revisions to be made to proposed order approving stipulation between debtor and Advisors regarding Advisors' request for administrative claim (.1); revise, finalize, and submit proposed order approving stipulation with Advisors and correspond with T. Ellison regarding same (.2).	0.40 400.00/hr	160.00
7/28/2021	ZZA	Review and revise debtor's objection to NexBank's request for administrative claim and correspond with G. Demo regarding revisions (.5).	0.50 400.00/hr	200.00
7/30/2021	ZZA	Exchange multiple correspondence with J. Pomerantz and J. Fried regarding issues related to hearing on debtor's third omnibus claim objection (.2).	0.20 400.00/hr	80.00
8/3/2021	MSH	Review objection to NexBank admin claim (.10).	0.10 450.00/hr	45.00
	ZZA	Review, finalize, and file debtor's objection to NexBank's application for administrative claim (.5).	0.50 400.00/hr	200.00
8/9/2021	MSH	Review removed COA against A&M regarding claims purchase (.20).	0.20 450.00/hr	90.00
	ZZA	Review notices of transfer of claims by UBS (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[3.30	1,335.00]

Employment of Professionals

7/2/2021	ZZA	Review correspondence from J. O'Neill regarding forthcoming OCP report (.1); finalize and file notice of 7th amended exhibit B to OCP motion (.2); finalize and file declaration of ordinary course professional (.1).	0.40 400.00/hr	160.00
7/8/2021	ZZA	Finalize and file notice of DSI staffing report for April 2021 (.2).	0.20 400.00/hr	80.00
7/14/2021	ZZA	Finalize and file May 2021 notice of amounts paid to ordinary course professionals (.2); correspond with V. Trang providing instructions for service of OCP report (.1).	0.30 400.00/hr	120.00
7/20/2021	ZZA	Finalize and file declaration of A. McGeach in support of application to employ HAK (.2).	0.20 400.00/hr	80.00
7/29/2021	HOL	Email correspondence with Z. Annable regarding filing OCP report (0.1); email to Z. Annable regarding wrong case number on OCP report (0.1); review previous reports, revise OCP report, finalize and e-file (0.4); email correspondence with KCC regarding service of OCP report (0.1).	0.70 175.00/hr	122.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/29/2021	ZZA	Review multiple correspondence from J. O'Neill and M. Holmes regarding issues related to filing of notice of amounts paid to ordinary course professionals and quarterly operating report (.1).	0.10 400.00/hr	40.00
8/4/2021	ZZA	Review correspondence from G. Demo regarding issues related to debtor's retention of professionals (.1).	0.10 400.00/hr	40.00
8/5/2021	ZZA	Correspond with G. Demo regarding issues related to debtor's retention of professionals (.2); review proposed agreed order authorizing retention of HAK and correspond with G. Demo regarding revisions to same (.2); finalize and submit proposed order authorizing retention of HAK and correspond with T. Ellison regarding submission of same (.2).	0.60 400.00/hr	240.00
8/6/2021	ZZA	Review second agreed supplemental order authorizing retention of HAK (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[2.70	922.50]

Fee Applications

7/1/2021	ZZA	Review correspondence from J. Fried regarding amended notice of hearing on PSZJ interim fee application (.1); finalize and file amended notice of hearing on PSZJ interim fee application (.1); calendar amended notice of hearing on PSZJ interim fee application and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
7/2/2021	ZZA	Correspond with T. Ellison regarding issues related to hearing to be held on PSZJ's interim fee application (.1); review multiple correspondence from T. Ellison regarding hearing on PSZJ's interim fee application and motion for leave to supplement record (.1).	0.20 400.00/hr	80.00
7/6/2021	HOL	Work on January fee statement (2.5).	2.50 175.00/hr	437.50
7/7/2021	HOL	Work on January fee statement (2.3).	2.30 175.00/hr	402.50
7/8/2021	HOL	Work on January fee statement (2.0).	2.00 175.00/hr	350.00
7/9/2021	HOL	Email categorized invoice to Z. Annable, continue work on January fee statement (1.0).	1.00 175.00/hr	175.00
	ZZA	Review and revise Hayward January 2021 invoice and correspond with M. Holmes regarding revisions (1.1).	1.10 400.00/hr	440.00
7/12/2021	HOL	Revisions to January invoice, continue work on fee statement, email correspondence with Z. Annable regarding same (1.5).	1.50 175.00/hr	262.50
	ZZA	Prepare and file certificate of no objection to Hayward December 2020 fee statement (.3); review revised Hayward January 2021 invoice and correspond with M. Holmes regarding additional revisions to be made	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.3); revise, finalize, and file Hayward's thirteenth monthly fee statement for January 2021 (.7).		
7/13/2021	HOL	Work on February fee statement (4.5).	4.50 175.00/hr	787.50
7/14/2021	HOL	Continue work on February fee statement, email correspondence with Z. Annable regarding same (3.0).	3.00 175.00/hr	525.00
7/15/2021	HOL	Continue work on February fee statement, email correspondence regarding same (2.5).	2.50 175.00/hr	437.50
	ZZA	Review and revise Hayward February 2021 fee statement for services rendered to debtor (1.1).	1.10 400.00/hr	440.00
7/19/2021	HOL	Email correspondence with Z. Annable regarding uploading order on PSZJ fee app (0.1).	0.10 175.00/hr	17.50
	ZZA	Review, finalize, and submit proposed order granting PSZJ's 4th interim fee application (.2); correspond with T. Ellison advising of submission of proposed order on PSZJ interim fee application (.1).	0.30 400.00/hr	120.00
7/20/2021	HOL	Prepare February fee statement, email correspondence with Z. Annable regarding same (1.2).	1.20 175.00/hr	210.00
	ZZA	Revise, finalize, and file Hayward's 14th monthly fee application for February 2021 (.5).	0.50 400.00/hr	200.00
7/27/2021	ZZA	Finalize and file 5th and 6th monthly fee applications of Deloitte Tax as tax services provider to debtor (.4); exchange follow-up correspondence with J. O'Neill regarding filing and service of Deloitte Tax fee applications (.1).	0.50 400.00/hr	200.00
8/3/2021	ZZA	Prepare, finalize, and file certificate of no objection to Hayward January 2021 fee statement (.2).	0.20 400.00/hr	80.00
SUBTOTAL:			[26.10	5,805.00]

Litigation Matters

7/1/2021	ZZA	Review 6/24 hearing transcript received from M. Holmes (.2); correspond with J. Hoffman, committee counsel, providing her with 6/24 hearing transcript (.1); review Wick Phillips' responses to requests for production (.1).	0.40 400.00/hr	160.00
7/2/2021	ZZA	Review 6/21 and 6/24 hearing transcripts received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with hearing transcripts (.1); review correspondence from J. Hoffman and J. Morris regarding deposition scheduling (.1); exchange correspondence with T. Ellison regarding case management issues while she will be out	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		of office (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding General Order 2021-06 (.1).		
7/6/2021	MSH	Review motion to sell Maple property (.10) review motion to sell Petrocap interests (.10).	0.20 450.00/hr	90.00
7/7/2021	ZZA	Correspond with PSZJ team regarding transmittal of withdrawal of reference to district court and request phv applications (.1).	0.10 400.00/hr	40.00
7/8/2021	MSH	Review DAP brief regarding jury trial issues (.20).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from J. Morris regarding issues related to forthcoming complaint to be filed (.1); exchange correspondence with J. Morris regarding issues related to today's hearing on HCMSI and HCRE matters (.2); correspond with J. Morris regarding issues related to forthcoming complaint to be filed (.2); exchange correspondence with H. Winograd regarding issues related to today's hearing on HCMSI and HCRE matters (.1); review correspondence from G. Demo regarding forthcoming pleadings (.1); attend hearing on HCMSI's and HCRE's motions to withdraw reference and stay proceedings (.8).	1.50 400.00/hr	600.00
7/9/2021	ZZA	Review correspondence from G. Demo regarding request for hearing transcript (.1); review Funds' notice and disclosures filed pursuant to order of court (.3); follow-up correspondence with G. Demo regarding issues related to sealed exhibits on motion to enforce reference (.1); review Advisors' disclosures ordered by court (.2); review NexPoint's disclosures ordered by court (.2); review Trusts' amended disclosures (.2); review DAF's and Holdco's disclosures ordered by court (.5); review 7/8 hearing transcript received from M. Holmes (.1); review multiple correspondence from F. Smith, counsel for former employees, regarding additional document production and privilege log (.1); review Dugaboy's second amended disclosures ordered by court (.1).	1.90 400.00/hr	760.00
7/12/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to seeking leave to file reply in excess of page limits in support of motion to dismiss in DAF and Holdco action (.2); exchange correspondence with G. Demo regarding additional hearing settings (.2); correspond with T. Ellison requesting possible hearing dates for forthcoming motion (.1); review correspondence from T. Ellison regarding possible hearing settings for forthcoming motion (.1); review notices of deposition of former employees filed by UBS (.2); review correspondence and documents from L. Drawhorn regarding debtor's motion to disqualify Wick Phillips (.1); prepare draft motion to exceed page limit and proposed order thereon in 3:21-cv-842 and correspond with R. Feinstein and H. Winograd regarding same (.7); exchange multiple correspondence with H. Winograd regarding issues related to debtor's forthcoming reply brief in 3:21-cv-842 (.2); exchange multiple correspondence with R. Feinstein and G. Demo regarding issues related to debtor's reply brief in support of motion to dismiss DAF and Holdco complaint (.2); exchange follow-up correspondence with H. Winograd regarding debtor's motion to exceed page limit (.1); finalize and file debtor's motion to exceed page limit with respect to brief in support of motion to dismiss in 3:21-cv-842 (.2); review charitable respondents'	2.70 400.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplement and additional exhibits related to court-ordered disclosures (.4).		
7/13/2021	ZZA	Review multiple court orders regarding denial of phv application of D. Draper in 3:21-cv-1295 (.1); review court's order granting debtor's motion to exceed reply page limit in 3:21-cv-842 (.1); exchange correspondence with H. Winograd regarding court's approval of motion to exceed reply page limit (.1); exchange correspondence with H. Winograd regarding issues related to forthcoming replies in support of motion to enforce reference and motion to dismiss (.2); review and revise debtor's reply in support of motion to enforce reference and correspond with G. Demo regarding revisions (.7); review and revise debtor's reply brief in support of motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding revisions (.9); exchange correspondence with G. Demo regarding revisions to and finalization of reply in support of motion to enforce reference (.1); finalize and file debtor's reply in support of motion to enforce reference and appendix in support of reply (.2); finalize and file debtor's reply in support of motion to dismiss DAF and Holdco complaint (.2); follow-up correspondence with J. Pomerantz, J. Morris, and G. Demo regarding scheduling of forthcoming motions (.1).	2.70 400.00/hr	1,080.00
7/14/2021	MSH	Review Dondero parties objection to indemnity trust motion (.20).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from T. Ellison regarding issues related to upcoming 7/19 hearing and time available (.1); exchange correspondence with J. Pomerantz regarding court's inquiry into 7/19 matters to be heard (.1); exchange follow-up correspondence with T. Ellison regarding issues related to matters to be heard 7/19 (.2); review and analyze objection to debtor's subtrust motion (.2); review multiple correspondence from J. Pomerantz and J. Morris regarding issues related to reports and recommendations on motions to withdraw reference issued by court (.2); review correspondence from J. Pomerantz regarding issues related to matters to be heard 7/19 (.1).	0.90 400.00/hr	360.00
7/15/2021	HOL	Email correspondence with L. Canty regarding pro hac vice applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review response to brief regarding order requiring post-hearing submissions on jury trial issues (.20); review motion to strike reply appendix filed by DAF in DC litigation (.10); review email exchange regarding same (.10).	0.40 450.00/hr	180.00
	ZZA	Review and revise debtor's reply to DAF and Holdco post-hearing brief regarding Seery modification motion and correspond with J. Morris regarding revisions (.5); review multiple correspondence from J. Morris and J. Pomerantz regarding additional revisions to debtor's reply to post-hearing brief of DAF and Holdco (.2); finalize and file debtor's reply to DAF and Holdco post-hearing brief regarding Seery modification motion (.2); correspond with T. Ellison advising of debtor's filing of reply to DAF and Holdco's post-hearing brief (.1).	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/15/2021	ZZA	Multiple correspondence with PSZJ team regarding docketing of reports and recommendations in district court and need to file phv applications (.1); exchange correspondence with T. Ellison regarding issues related to matters to be heard 7/19 (.1); review correspondence from L. Canty regarding phv applications for PSZJ attorneys to be filed in district court cases (.1); review certificate of interested persons filed by DAF and Holdco in 3:21-cv-1585 and correspond with PSZJ team regarding issues related to same (.2); exchange correspondence with G. Demo regarding debtor's witness and exhibit list to be filed for 7/19 hearing (.1); review, finalize, and file debtor's witness and exhibit list and exhibits for 7/19 hearing (.3); review DAF and Holdco motion to strike appendix filed in 3:21-cv-842 (.1); review proposed order on motion to strike appendix received from K. James (.1).	0.80 400.00/hr	320.00
7/16/2021	HOL	Finalize and e-file Feinstein and Pomerantz pro hac vice applications (2.0); email to Z. Annable regarding forwarding ECF notices for certain new cases (0.1); email pro hac vice filing notices to L. Canty (0.1);	2.20 175.00/hr	385.00
	MSH	Review reply ISO indemnity trust motion (.10); review committee joinder regarding same (.10).	0.20 450.00/hr	90.00
	ZZA	Review and revise debtor's reply in support of subtrust motion and correspond with G. Demo regarding revisions (.5); review correspondence from L. Canty regarding additional phv applications to be filed on behalf of PSZJ team in district court cases (.1); review correspondence from G. Demo regarding revisions to debtor's reply in support of subtrust motion (.1); review objecting parties' witness and exhibit list and exhibits for 7/19 hearing (.3); exchange correspondence with M. Holmes regarding ECF notice issues in multiple pending district court cases (.2); review multiple correspondence from G. Demo regarding finalization and filing of debtor's reply in support of subtrust motion (.2); finalize and file debtor's reply in support of subtrust motion (.2); review follow-up correspondence from M. Holmes regarding processing and filing of phv applications for PSZJ attorneys (.1); correspond with T. Ellison advising of filing of debtor's reply in support of subtrust motion in advance of Monday's hearing (.1); review committee's joinder to debtor's reply in support of subtrust motion (.1).	1.90 400.00/hr	760.00
7/19/2021	ZZA	Attend hearing on debtor's subtrust motion (1.5); review correspondence from J. Morris regarding scheduling of forthcoming matters (.1); review multiple correspondence from H. Winograd regarding issues related to forthcoming settlement motion with Advisors and Funds (.2); review and revise proposed order granting debtor's subtrust motion and correspond with G. Demo regarding revisions (.2); review correspondence from J. Pomerantz regarding additional revisions to be made to proposed order on subtrust motion (.1); review and revise proposed order approving settlement with Funds and Advisors and correspond with H. Winograd regarding revisions (.3); review multiple correspondence from G. Demo regarding additional revisions to proposed order on subtrust motion (.1); review and revise draft notice of hearing on motion to approve settlement agreement with Funds and Advisors and correspond with H. Winograd regarding same (.2); finalize and submit proposed order approving subtrust motion and correspond with T. Ellison regarding same (.2); review correspondence from J. Morris regarding hearing date for motion	3.20 400.00/hr	1,280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		to approve settlement with Funds and Advisors and correspond with T. Ellison regarding issues related to same (.1); review multiple district court orders approving PSZJ phv applications (.1); review multiple follow-up correspondence from T. Ellison regarding scheduling of 9/13 hearing on motion to approve settlement and submission of order on subtrust motion (.1).		
7/20/2021	HOL	Email correspondence with Z. Annable regarding filed PHV applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review 9019 motion with HCMFA et al (.20); review response to motion to strike appendix in DAF action (.10).	0.30 450.00/hr	135.00
	ZZA	Exchange correspondence with G. Demo regarding issues related to district court requirements on certificates of interested persons (.3); review and revise motion to approve settlement with Funds and Advisors and declaration in support and correspond with H. Winograd regarding revisions and related issues (.7); review follow-up correspondence from H. Winograd regarding revisions to motion to approve settlement agreement with Funds and Advisors (.1); finalize and file motion to approve settlement agreement with Funds and Advisors and declaration of J. Morris in support of motion (.3); further revisions to notice of hearing on debtor's motion to approve settlement with Funds and Advisors and correspond with H. Winograd regarding same (.2); correspond with M. Holmes regarding filing of phv applications of PSZJ attorneys in pending district court cases (.1); review correspondence from M. Holmes regarding order of 7/19 hearing transcript (.1); review court's order denying Trusts' sealing motion in 3:21-cv-1295 (.1); exchange correspondence with H. Winograd regarding issues related to noticing of hearing on 9019 motion (.1); finalize and file notice of hearing on debtor's motion approve settlement with Funds and Advisors (.2); correspond with R. Feinstein, G. Demo, and H. Winograd regarding supplemental document production by J. Sevilla (.1); review and revise debtor's response to motion to strike reply appendix and correspond with H. Winograd regarding same (.4); exchange multiple correspondence with H. Winograd regarding depositions to be conducted (.2); finalize and file debtor's response to motion to strike reply appendix in 3:21-cv-842 (.2); calendar multiple deadlines related to debtor's motion to approve settlement with Funds and Advisors and correspond with PSZJ team regarding same (.2).	3.30 400.00/hr	1,320.00
7/21/2021	MSH	Exchange email regarding objection to R&R and procedural issues related to same (.20).	0.20 450.00/hr	90.00
	ZZA	Review motion for authority to accept documents under seal received from counsel for the Trusts (.2); review 7/19 hearing transcript received from M. Holmes (.1); review draft certificate of interested persons to be filed in 3:21-cv-1585 and correspondence from G. Demo and J. Morris regarding same (.1); review court's order approving subtrust motion (.1); review and analyze Dondero's limited objection to report and recommendation on withdrawal of reference filed in 3:21-cv-1010 (.4); multiple correspondence with J. Pomerantz, J. Morris, and G. Demo regarding Dondero's objection to report and recommendation and appendix in support (.1); exchange multiple correspondence with J.	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Pomerantz and J. Morris regarding issues related to Dondero's objection to report and recommendation on withdrawal of reference (.3).		
7/22/2021	MSH	Exchange email regarding objection to R&R and legal analysis regarding same (.10).	0.10 450.00/hr	45.00
	ZZA	Review proposed order granting motion for authority to accept documents under seal received from counsel for Trusts (.1); research and analyze issues related to Dondero's objection to report and recommendation and correspond with J. Pomerantz regarding same (1.2); review and analyze HCMFA's and NPA's objections to reports and recommendations on withdrawal of reference (.4).	1.70 400.00/hr	680.00
7/23/2021	ZZA	Review and revise debtor's certificate of interested persons to be filed in DAF and Holdco litigation and correspond with G. Demo regarding same (.2); review follow-up correspondence from G. Demo and J. Morris regarding revisions to certificate of interested persons to be filed in 3:21-cv-842 (.1); exchange correspondence with G. Demo regarding finalization and filing of certificate of interested persons (.1); finalize and file certificate of interested persons in 3:21-cv-842 (.1).	0.50 400.00/hr	200.00
	ZZA	Review correspondence from J. Morris regarding issues related to upcoming hearings (.1); review correspondence from J. Morris regarding subpoenas to be issued in notes litigation (.1); review correspondence from T. Ellison regarding December hearing settings (.1); review and revise notices of subpoenas to be issued regarding notes litigation and correspond with J. Morris regarding revisions (.4); review multiple orders issued in district court cases approving phv applications of PSZJ attorneys (.1); prepare subpoenas for service in notes litigation (.5); exchange multiple correspondence with J. Morris regarding additional issues related to issuance of subpoenas on notes litigation (.2).	1.50 400.00/hr	600.00
7/24/2021	ZZA	Review multiple correspondence from J. Morris regarding subpoenas to be issued in notes litigation (.1).	0.10 400.00/hr	40.00
7/26/2021	ZZA	Finalize and file notices of subpoenas issued to PricewaterhouseCoopers in notes litigation (.7); follow-up correspondence with J. Morris regarding filing of subpoenas in notes litigation (.1); review, finalize, and file notice of deposition of representative of Wick Phillips (.2); review correspondence from L. Canty regarding additional phv applications to be filed in district court matters (.1).	1.10 400.00/hr	440.00
7/27/2021	HOL	E-file pro hac vice applications, email correspondence regarding same (0.6).	0.60 175.00/hr	105.00
	ZZA	Review multiple correspondence from L. Canty and M. Holmes regarding issues related to phv applications to be filed on behalf of PSZJ attorneys (.1); review HCMSI's limited objection to report and recommendation regarding withdrawal of reference and motion to reconsider order on withdrawal of reference filed in 3:21-cv-1378 (.4); review HCRE's limited objection to report and recommendation regarding withdrawal of reference filed in 3:21-cv-1379 (.2); multiple correspondence with PSZJ team regarding HCRE and HCMSI objections to reports and	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		recommendations on withdrawal of reference and ECF noticing issues in cases 3:21-cv-1378 and 3:21-cv-1379 (.2); review committee's motions to file brief in excess of 25 pages in relation to motion for 2004 examinations and request for expedited consideration of motion (.2).		
7/28/2021	HOL	Finish filing pro hac vice applications (0.5); email to Z. Annable regarding ECF notices of pro hac vice applications for new cases (0.1).	0.60 175.00/hr	105.00
	MSH	Review recusal brief and email exchange regarding same (.40); review DC order adopting R&R on withdrawal of reference on DAF litigation (.10).	0.50 450.00/hr	225.00
	ZZA	Review district court's order adopting report and recommendation on withdrawal of reference in 3:21-cv-880 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding substance of district court's order adopting report and recommendation of bankruptcy court on withdrawal of reference (.1); review HDF's and M. Patrick's objection to committee's request to file brief in excess of 25 pages (.2); exchange correspondence with J. Hoffman, committee counsel, providing her with 7/19 hearing transcript (.1); exchange correspondence with M. Holmes regarding ECF noticing in additional district court cases (.1).	0.60 400.00/hr	240.00
7/29/2021	HOL	Email correspondence with L. Canty regarding filed Demo PHV applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review UCC motion for 2004 exams (.20); review NexPoint objection to sale of real estate (.10); review NexPoint objection to motion to sell interests (.10).	0.40 450.00/hr	180.00
	ZZA	Review committee's motion to take 2004 examinations of various parties (.6); review correspondence from M. Holmes regarding phv applications filed on behalf of PSZJ attorneys in district court cases (.1); review court's order granting committee's motion to file brief in excess of 25 pages (.1); review numerous district court orders granting phv applications of PSZJ attorneys (.1).	0.90 400.00/hr	360.00
7/30/2021	HOL	Finalize and e-file pro hac vice applications for John Morris, email correspondence regarding same (1.0).	1.00 175.00/hr	175.00
	ZZA	Review correspondence from L. Canty regarding additional phv applications to be filed on behalf of PSZJ attorneys in pending district court cases (.1); review correspondence from T. Ellison regarding matters scheduled for hearing 9/21 and correspond with PSZJ team regarding same (.1); exchange correspondence with G. Demo regarding witness and exhibit issues for 8/4 hearing (.2); finalize and file notice of deposition of M. Patrick (.2); correspond with T. Ellison regarding release of 9/21 hearing date (.1); review notice of hearing on committee's 2004 motion (.1); review correspondence from H. Winograd regarding deadlines and issues related to pending notes litigation (.1); calendar hearing on committee's 2004 motion and correspond with PSZJ team regarding same (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/1/2021	ZZA	Review and analyze J. Dondero's motion to compel mediation (.4).	0.40 400.00/hr	160.00
	MSH	Analyze Dondero motion to compel mediation (.20).	0.20 450.00/hr	90.00
8/2/2021	ZZA	Correspond with H. Winograd regarding deadlines and issues related to pending notes litigation (.1); exchange further correspondence with H. Winograd regarding deadlines related to notes litigation (.1); review amended notice of hearing on committee's 2004 motion (.1); correspond with J. Pomerantz and J. Morris regarding matters scheduled to be heard 8/4 (.1); review, finalize, and file debtor's amended witness and exhibit list and exhibits for 8/4 hearing (.2); review committee's motion to set briefing schedule and motion for expedited hearing related to committee's 2004 motion (.3).	0.90 400.00/hr	360.00
	MSH	Review committee motion to set briefing schedule on 2004 motion (.10).	0.10 450.00/hr	45.00
8/3/2021	MSH	Review amended motion to compel mediation filed by Dondero (.10); exchange email regarding withdrawal of reference and bankruptcy court handling of pretrial matters (.10).	0.40 450.00/hr	180.00
	ZZA	Exchange correspondence with J. Kim regarding issues to be addressed in debtor's response to Dondero's objection to report and recommendation on withdrawal of reference (.3); telephone conference with Judge Kinkeade's clerk regarding submission of courtesy copy of filing in 3:21-cv-879 (.1); review J. Dondero's amended motion to compel mediation (.3); review correspondence from G. Demo regarding forthcoming pleadings (.1).	0.80 400.00/hr	320.00
8/4/2021	MSH	Exchange email with Z. Annable and M. Eggleston regarding preparation and delivery of brief to chambers (.20); analyze opinion on show cause motion for contempt (.30).	0.50 450.00/hr	225.00
	ZZA	Review Judge Kinkeade's requirements for courtesy copies of pleadings and exchange multiple correspondence with M. Eggleston regarding preparation and delivery of courtesy copy of brief to Judge Kinkeade's chambers (.3); prepare cover letter for courtesy copy of debtor's brief in 3:21-cv-879 to be delivered to Judge Kinkeade (.2); exchange correspondence with G. Demo regarding order of today's hearing transcript (.1); prepare and place order for 8/4 hearing transcript (.2); review correspondence from J. Kim regarding revisions to debtor's response to objection to report and recommendation on withdrawal of reference (.1); correspond with J. Kim regarding revisions to debtor's reply to Dondero objection to report and recommendation (.1); review multiple phv applications filed by counsel for J. Dondero (.1); review and analyze court's memorandum opinion and order holding parties in contempt (.8); review correspondence from J. Kim regarding issues related to certificate of interested persons to be filed in district court proceedings (.1).	2.00 400.00/hr	800.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/5/2021	MSH	Review reply to objection to R&R (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with M. Eggleston regarding confirmation of delivery of courtesy copy of brief to Judge Kinkeade (.1); work on action item list for upcoming hearings (.2); review correspondence from J. Kim regarding forthcoming reply to HCMFA's limited objection to report and recommendation on withdrawal of reference (.1); review 8/4 hearing transcript received from K. Rehling (.2); correspond with G. Demo regarding 8/4 hearing transcript (.1); correspond with J. Kim regarding issues and requirements related to certificates of interested persons to be filed in district court matters (.3); exchange correspondence with J. Kim regarding issues related to debtor's forthcoming reply and certificate of interested persons (.1); review certificates of interested parties to file in district court cases and correspond with G. Demo regarding same (.2).	1.30 400.00/hr	520.00
8/6/2021	MSH	Review scheduling order regarding UCC 2004 motion (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with J. Morris regarding issues related to pending notes litigation and scheduled hearings thereon (.2); review order approving stipulation and scheduling order with Advisors entered in main bankruptcy case (.1); exchange correspondence with ECF help desk for district court regarding revision to docket entry in 3:21-cv-881 (.2); review certificate of conference regarding amended motion to compel mediation filed by C. Taylor, counsel for J. Dondero (.1); review order approving committee's motion to set briefing schedule on 2004 motion (.1); review correspondence from G. Demo regarding finalization and filing of certificates of interested persons in pending district court cases (.1); finalize and file certificates of interested persons in cases 3:21-cv-881 and 3:21-cv-1010 (.3).	1.10 400.00/hr	440.00
8/9/2021	ZZA	Review multiple district court orders granting phv applications of PSZJ attorneys (.1); review correspondence from M. Coulombe of Ross & Smith regarding issues related to forthcoming deposition of M. Patrick (.1); multiple correspondence with J. Pomerantz, J. Morris, and G. Demo regarding issues related to forthcoming deposition of M. Patrick and amended answer filed by NPA (.1); review notice of removal of Alvarez & Marsal litigation to bankruptcy court (.4); exchange correspondence with J. Morris regarding issues related to debtor's opposition to HCMFA's request for protective order (.1); review and revise declaration of J. Morris in support of debtor's opposition to HCMFA's request for protective order (.1); review follow-up correspondence from M. Coulombe regarding issues related to M. Patrick deposition and correspond with PSZJ team regarding same (.1); exchange correspondence with J. Morris regarding issues related to pending motion to disqualify Wick Phillips (.1); exchange follow-up correspondence with J. Morris regarding finalization and approval of filing of debtor's opposition to motions for protective order (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding committee's objections to motions for protective order (.1).	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/10/2021	MSH	Review email exchange regarding Dondero motion to compel mediation and response to same (.10); review reply ISO R&R to withdraw reference (.10).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from M. Coulombe of Ross & Smith regarding attorney participation in forthcoming deposition of Wick Phillips (.1); review and revise motion to take judicial notice of order to be filed in 3:21-cv-842 and correspond with H. Winograd regarding revisions (.2); review and revise proposed order on motion to take judicial notice of order and correspond with H. Winograd regarding revisions to same (.3); exchange correspondence with J. Fried regarding issues related to J. Dondero's amended motion to compel mediation (.2); exchange follow-up correspondence with H. Winograd regarding issues related to forthcoming motion to take judicial notice of order (.1); exchange correspondence with J. Kim regarding issues related to certificate of interested persons to be filed in district court case (.1); review correspondence from J. Morris regarding issues related to motion to take judicial notice of order (.1).	1.10 400.00/hr	440.00
SUBTOTAL:			[48.40	18,517.50]

Matters Pertaining to Appeals

7/1/2021	HOL	Review rules, work on motion in NexPoint appeal in the Fifth Circuit, email correspondence with Z. Annable regarding same (1.5); email correspondence with Z. Annable regarding delivering sealed documents to court (0.1).	1.60 175.00/hr	280.00
	ZZA	Exchange correspondence with M. Holmes regarding issues related to transmission of sealed documents to clerk's office for inclusion in record in appeal of HarbourVest settlement (.1); correspond with M. Holmes regarding issues related to revisions to be made to motion for order authorizing 5th Circuit clerk to accept under seal documents for inclusion in record of confirmation order appeals (.2); review correspondence from L. Phillips, counsel for M. Patrick, and C. Taylor, counsel for J. Dondero, advising of no opposition to debtor's motion to supplement record on contempt motion (.1); review correspondence from M. Holmes regarding issues related to revisions to sealing motion (.1).	0.50 400.00/hr	200.00
7/2/2021	HOL	Prepare hard copies of sealed documents and arrange for delivery to court (1.0); receive confirmation of delivery of sealed docs to court, forward same to Z. Annable (0.1)	1.10 175.00/hr	192.50
	ZZA	Review notice of appeal of order denying Seery modification motion (.1); exchange correspondence with J. Morris and J. Pomerantz regarding issues related to supplementation of record in contempt hearing (.2); review and revise debtor's motion for an order authorizing clerk to accept under seal documents designated as part of record in confirmation order appeals and correspond with H. Winograd regarding same (.3); correspond with M. Holmes regarding finalization of motion to accept documents under seal (.1); exchange correspondence with H. Winograd regarding issues related to certificate of conference related to motion to	2.40 400.00/hr	960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplement record on contempt hearing (.1); review correspondence from H. Winograd and J. Morris regarding certificate of conference for motion to supplement record on contempt hearing (.1); review clerk's correspondence requesting amended record designations from counsel for J. Dondero (.1); finalize and file debtor's motion to supplement record of contempt hearing and declaration of J. Morris in support (.4); upload proposed order on motion to supplement record of contempt hearing and correspond with T. Ellison regarding filing of motion and submission of order (.2); further review of and revisions to debtor's motion to supplement record with sealed documents in appeals of confirmation order and correspond with H. Winograd regarding further revisions (.4); review correspondence from M. Holmes regarding issues related to delivery of sealed documents to clerk's office for inclusion in record (.1); review follow-up correspondence from H. Winograd regarding revisions to motion to supplement record with sealed documents (.1); finalize and file debtor's motion to supplement record with sealed documents in appeals of confirmation order (.2).		
7/6/2021	ZZA	Review notice of transmittal of supplemental record in appeal of HarbourVest settlement (.1); review notice of transmission of sealed documents to district court in appeal of HarbourVest settlement (.1).	0.20 400.00/hr	80.00
7/7/2021	ZZA	Review court's order granting motion to supplement record in contempt hearing (.1).	0.10 400.00/hr	40.00
7/8/2021	ZZA	Review notice regarding record in DAF and Holdco appeal of order denying Seery modification motion (.1); review notice of docketing of appeal of order denying Seery modification motion (.1); calendar deadline for appellants to file record designations in appeal of order denying Seery modification motion and correspond with PSZJ team regarding same (.1); review DAF's and Holdco's post-hearing brief on Seery modification motion (.2).	0.50 400.00/hr	200.00
7/12/2021	ZZA	Review Trusts' amended record designations in appeal of UBS settlement (.2); review 5th Circuit order granting motion to supplement record on appeal (.1); review notice of appearance of E. Mather in confirmation order appeal (.1); exchange correspondence with H. Winograd regarding supplementation of record in appeal of confirmation order (.1).	0.50 400.00/hr	200.00
7/16/2021	ZZA	Review DAF and Holdco record designations and statement of issues in appeal of order denying Seery modification motion (.2).	0.20 400.00/hr	80.00
7/19/2021	ZZA	Review correspondence from G. Demo regarding issues related to certificates of interested persons to be filed in district court matters (.1); review clerk's correspondence requesting amended record designations from DAF and Holdco (.1); exchange correspondence with H. Winograd regarding issues related to appeal of order denying Seery modification motion (.2); calendar deadlines in DAF and Holdco appeal of order denying Seery modification motion and correspond with PSZJ team regarding same (.1); review amended designation and statement of issues in appeal of order denying Seery modification motion filed by DAF and Holdco (.1).	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/20/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to debtor's brief to be filed in appeal of recusal order (.3); review notice of transmittal of supplemental record in appeal of recusal order and review correspondence from J. Morris and H. Winograd regarding issues related to same (.2); follow-up correspondence with J. Morris regarding supplementation of record in appeal of recusal order (.1).	0.60 400.00/hr	240.00
7/26/2021	HOL	Email from Z. Annable regarding sending sealed exhibits to Fifth Circuit (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with H. Winograd regarding issues related to debtor's forthcoming brief in appeal of recusal order (.2); exchange multiple correspondence with J. Morris and H. Winograd regarding substantive issues related to debtor's forthcoming brief in recusal order appeal (.6); exchange correspondence with H. Winograd regarding supplementation of record in appeals of confirmation order (.2); exchange correspondence with H. Winograd regarding briefing schedule in Trusts' appeal of UBS settlement (.2); correspond with M. Holmes regarding issues related to supplementation of record in appeals of confirmation order pending in the 5th Circuit (.2).	1.40 400.00/hr	560.00
7/27/2021	HOL	Telephone call with clerk at the District Court regarding submitting sealed docs, email correspondence with Z. Annable regarding same (0.3); review email from J. Blanco regarding sending sealed docs to him, email correspondence with Z. Annable regarding same (0.2).	0.50 175.00/hr	87.50
	ZZA	Review correspondence from J. Blanco at clerk's office regarding issues related to sealed documents to supplement record in appeal of confirmation order (.1); review correspondence from H. Winograd regarding issues related to debtor's forthcoming brief in recusal order appeal (.1); correspond with J. Blanco responding to his inquiries regarding submission of sealed documents (.1); exchange correspondence with M. Holmes regarding issues related to filing of sealed documents for inclusion in record in appeals of confirmation order pending in the 5th Circuit (.2); exchange correspondence with H. Winograd regarding elements of debtor's forthcoming brief in recusal order appeal (.2); review correspondence from J. Blanco regarding instructions for submission of sealed documents related to appeals of confirmation order and exchange correspondence with M. Holmes regarding same (.2); further correspondence with M. Holmes regarding sealed documents to supplement record in appeals of confirmation order (.1); follow-up correspondence with J. Blanco regarding issues related to submission of sealed documents to supplement record in appeals of confirmation order (.1).	1.10 400.00/hr	440.00
7/28/2021	HOL	Prepare sealed supplemental record for submission to the bankruptcy court, arrange for delivery to the court (1.8).	1.80 175.00/hr	315.00
	ZZA	Review correspondence from J. Blanco in clerk's office regarding submission of sealed documents to supplement record in appeals of confirmation order (.1); exchange correspondence with M. Holmes regarding instructions for submission of sealed documents to supplement record in confirmation order appeals (.1); review correspondence from H. Winograd regarding issues related to debtor's	3.20 400.00/hr	1,280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		forthcoming brief in recusal order appeal (.1); review correspondence from M. Holmes regarding delivery of sealed documents to court clerk for supplementation of record in appeals of confirmation order and correspond with G. Demo and H. Winograd regarding same (.1); exchange multiple correspondence with H. Winograd regarding issues related to forthcoming brief on recusal order appeal (.2); review correspondence from H. Winograd regarding issues related to forthcoming recusal order appeal brief (.1); review multiple correspondence from H. Winograd regarding debtor's brief and appendix to be filed in recusal order appeal (.1); review and revise debtor's appellee brief to be filed in recusal order appeal and correspond with H. Winograd regarding revisions and issues to be addressed (1.0); review and revise appendix in support of debtor's brief and correspond with H. Winograd regarding revisions to same (.4); exchange multiple additional correspondence with H. Winograd regarding revisions and issues related to debtor's brief to be filed in recusal order appeal (.6); finalize and file debtor's appellee brief in recusal order appeal and appendix in support of brief (.2); exchange multiple additional correspondence with H. Winograd regarding issues related to filing and service of debtor's brief and appendix in recusal order appeal (.2).		
7/29/2021	ZZA	Review correspondence from J. Morris and H. Winograd regarding issues related to debtor's brief in appeal of recusal order (.1); review notice of transmittal of addendum to record in appeal of confirmation order (.1); exchange correspondence with H. Winograd regarding issues related to supplementation of record in appeals of confirmation order (.3).	0.50 400.00/hr	200.00
7/30/2021	ZZA	Review appellants' request for extension of time to file opening brief in appeal of confirmation order (.1); review multiple correspondence from J. Pomerantz and J. Elkin regarding issues related to extension of deadlines related to briefing schedule in appeal of confirmation order (.3); review multiple ECF notices from district court regarding transmittal of debtor's sealed supplements to record in appeal of confirmation order (.1); exchange follow-up correspondence with J. Pomerantz regarding issues related to extension of deadlines in appeal of confirmation order (.1); review correspondence from H. Winograd regarding supplementation of record in appeal of order denying Seery modification motion (.1); review 5th Circuit clerk's correspondence advising appellants' to refile request for extension of briefing deadline and correspond with PSZJ team regarding same and its effect on joint request for extension of briefing deadlines (.2); review revised request for extension of briefing deadline in appeal of confirmation order filed by appellants (.1); exchange follow-up correspondence with H. Winograd regarding issues related to supplemental record designations in appeal of order denying Seery modification motion (.1); review, finalize, and file debtor's supplemental record designations in appeal of order denying Seery modification motion (.2); correspond with V. Trang providing instructions for service of supplemental record designations (.1); exchange follow-up correspondence with H. Winograd regarding debtor's supplemental record designations in appeal of order denying Seery modification motion (.1); calendar deadline for appellants' opening brief in appeal of confirmation order and correspond with PSZJ team regarding same (.1).	1.60 400.00/hr	640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/2/2021	ZZA	Review correspondence from C. Taylor, counsel for J. Dondero, to 5th Circuit clerk requesting extension of deadline to file brief in appeal of confirmation order and correspond with PSZJ team regarding same (.2); review D. Draper, counsel for Trusts, correspondence to 5th Circuit clerk regarding extension of briefing deadline in confirmation order appeal and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
8/3/2021	ZZA	Review correspondence from D. Fine, counsel for Funds, to 5th Circuit clerk requesting extension of deadline to file brief in appeal of confirmation order and correspond with PSZJ team regarding same (.2).	0.20 400.00/hr	80.00
8/4/2021	ZZA	Review Advisors' notice of appeal of subtrust order (.1).	0.10 400.00/hr	40.00
8/6/2021	ZZA	Review notice of transmittal of record in Dondero's appeal of contempt order (.1).	0.10 400.00/hr	40.00
8/9/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to Dondero's appeal of contempt order (.2); calendar deadline for appellant brief in Dondero appeal of contempt order and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[19.50	6,652.50]

Matters Pertaining to Sale of Assets

7/8/2021	ZZA	Review and revise Maple sale motion and proposed order thereon (.6); review and revise PetroCap sale motion and proposed order thereon (.5); exchange multiple correspondence with G. Demo regarding revisions to and finalization of Maple sale motion (.2); finalize and file Maple sale motion (.2); exchange correspondence with G. Demo regarding issues related to PetroCap sale motion (.1); review follow-up correspondence from G. Demo regarding issues related to PetroCap sale motion (.1); finalize and file PetroCap sale motion (.3); review and revise motion to seal certain exhibits to PetroCap sale motion and proposed order thereon and exchange correspondence with G. Demo regarding revisions (.4); finalize and file motion to seal and proposed order thereon (.2); correspond with G. Demo regarding service issues related to PetroCap sale motion (.1); correspond with T. Ellison advising of filing of motion to seal (.1).	2.80 400.00/hr	1,120.00
7/9/2021	ZZA	Review correspondence from G. Demo regarding additional parties to serve with PetroCap sale motion and sealing motion (.1); review correspondence from M. Edmond at clerk's office regarding debtor's motion to seal filed with respect to PetroCap sale motion (.1); prepare notice of filing of exhibit to Maple sale motion and exchange correspondence with G. Demo regarding same (.3); review correspondence from G. Demo regarding additional parties to be served with Maple sale motion (.1); finalize and file notice of exhibit to Maple sale motion (.2); exchange correspondence with G. Demo regarding issues related to hearing on sale motions (.1); review Trusts' disclosures ordered by court (.2); review correspondence from J. Pomerantz	1.60 400.00/hr	640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding issues related to Maple and PetroCap sale motions (.1); prepare notice of hearing on Maple and PetroCap sale motions and correspond with G. Demo regarding same (.3); follow-up correspondence with G. Demo regarding notice of hearing on sale motions (.1).		
7/12/2021	ZZA	Finalize and file notice of hearing on PetroCap and Maple sale motions (.2); calendar deadlines related to Maple sale motion and correspond with PSZJ attorneys regarding same (.2).	0.40 400.00/hr	160.00
7/20/2021	ZZA	Review correspondence from G. Demo regarding issues related to PetroCap sale motion (.1); correspond with T. Ellison regarding debtor's motion to seal exhibits related to PetroCap sale motion (.1).	0.20 400.00/hr	80.00
7/21/2021	ZZA	Exchange correspondence with T. Ellison regarding status of court's review of debtor's motion to seal exhibits related to PetroCap sale motion (.1).	0.10 400.00/hr	40.00
7/22/2021	ZZA	Review correspondence from T. Ellison advising of court's granting of debtor's motion to seal related to PetroCap sale motion (.1).	0.10 400.00/hr	40.00
7/23/2021	ZZA	Correspond with G. Demo regarding submission of proposed order on motion to seal related to PetroCap motion (.1); finalize and submit proposed order on motion to seal related to PetroCap sale motion and correspond with T. Ellison regarding same (.2); review court's order granting motion to file under seal documents related to PetroCap sale motion (.1); correspond with G. Demo regarding documents to be filed under seal in connection with PetroCap sale motion (.1).	0.50 400.00/hr	200.00
7/25/2021	ZZA	Review multiple correspondence from G. Demo regarding documents to be filed under seal related to PetroCap sale motion and redacted versions of same to be filed on docket (.2).	0.20 400.00/hr	80.00
7/26/2021	ZZA	Review follow-up correspondence from G. Demo regarding issues related to documents to be filed under seal related to PetroCap sale motion (.1); prepare notice of filing of exhibits related to PetroCap sale motion and correspond with G. Demo regarding same (.3).	0.40 400.00/hr	160.00
7/27/2021	ZZA	Review redacted documents to be filed in relation to PetroCap sale motion and correspond with G. Demo regarding issues related to same (.2); exchange multiple correspondence with G. Demo regarding issues related to agreements to be filed in support of PetroCap sale motion (.2); correspond with G. Demo regarding outstanding issues related to exhibits to be filed in support of PetroCap sale motion (.1).	0.50 400.00/hr	200.00
7/28/2021	ZZA	Review correspondence from G. Demo regarding issues related to documents to be filed in support of PetroCap sale motion (.1); exchange follow-up correspondence with G. Demo regarding finalization and filing of exhibits in support of PetroCap sale motion (.1); finalize and file notice of filing of redacted exhibits to PetroCap sale motion and file unredacted sealed versions of exhibits on court docket (.3); follow-up correspondence with G. Demo regarding issues related service of	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		redacted exhibits in support of PetroCap sale motion and filing of sealed versions of same with court (.1).		
7/29/2021	ZZA	Review and analyze NPA's objection to Maple sale motion (.3); review NPA's objection to PetroCap sale motion (.3).	0.60 400.00/hr	240.00
7/30/2021	ZZA	Review NPA's witness and exhibit list for hearing on sale motions (.1); exchange multiple correspondence with L. Canty regarding witness and exhibit issues related to hearing debtor's motions for sale to Maple and PetroCap (.2); review, finalize, and file debtor's witness and exhibit list and exhibits for hearing on Maple sale motion (.2); review, finalize, and file debtor's witness and exhibit list and exhibits for hearing on PetroCap sale motion (.2); review PetroCap's witness and exhibit list for hearing on PetroCap sale motion (.1); multiple correspondence with L. Canty regarding issues related to w&e lists for hearing on sale motions (.1).	0.90 400.00/hr	360.00
8/2/2021	ZZA	Review and revise replies in support of Maple sale motion and PetroCap sale motion and correspond with G. Demo regarding revisions (.9); exchange correspondence with G. Demo regarding issues related to debtor's reply in support of Maple sale motion (.1); review correspondence from G. Demo regarding issues related to debtor's reply in support of PetroCap sale motion (.1); finalize and file debtor's reply in support of Maple sale motion (.2); finalize and file debtor's reply in support of PetroCap sale motion (.2); review committee's joinder to replies in support of sale motions (.1).	1.60 400.00/hr	640.00
	MSH	Review replies ISO motion to sell real estate and interests (.20); review committee joinder in same (.10).	0.30 450.00/hr	135.00
8/3/2021	MSH	Review amended reply ISO motion to sell real estate (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with G. Demo regarding issues related to debtor's sale motions to be heard 8/4 (.2); exchange multiple correspondence with G. Demo regarding issues related to amendment of debtor's reply in support of Maple sale motion (.2); review, finalize, and file debtor's amended reply in support of Maple sale motion (.3).	0.70 400.00/hr	280.00
8/4/2021	ZZA	Attend hearing on Maple and PetroCap sale motions (2.2).	2.20 400.00/hr	880.00
8/5/2021	ZZA	Exchange correspondence with G. Demo regarding revisions to order approving Maple sale motion (.1); review revised order approving Maple sale motion and correspond with G. Demo regarding same (.2).	0.30 400.00/hr	120.00
8/6/2021	MSH	Review order authorizing sale of RE (.10).	0.10 450.00/hr	45.00
	ZZA	Finalize and submit proposed order on Maple sale motion and correspond with T. Ellison regarding same (.2); review follow-up correspondence from T. Ellison and G. Demo regarding submission of redline of proposed order on Maple sale motion (.1); review follow-up correspondence from T. Ellison regarding court's review of order on	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Maple sale motion (.1); review court's order approving Maple sale motion (.1).		
8/8/2021	ZZA	Review correspondence from G. Demo regarding issues related to order approving PetroCap sale motion (.1).	0.10 400.00/hr	40.00
8/9/2021	ZZA	Finalize and submit order approving PetroCap sale motion and correspond with T. Ellison regarding same (.2).	0.20 400.00/hr	80.00
8/10/2021	MSH	Review order granting motion to sell interests (.10).	0.10 450.00/hr	45.00
	ZZA	Review correspondence from G. Demo and correspond with T. Ellison following up on status of court's review of PetroCap sale order (.1); review court's order approving PetroCap sale motion (.1).	0.20 400.00/hr	80.00
		SUBTOTAL:	[15.30	6,150.00]
		<u>Plan and Disclosure Statement</u>		
8/11/2021	MSH	Review notice of effective date (.10).	0.10 450.00/hr	45.00
		SUBTOTAL:	[0.10	45.00]
		For professional services rendered	142.20	\$49,947.50
		Additional Charges :		
7/31/2021		PACER fee		0.20
		Court Electronic Records Fees		
		PACER fee		7.00
		Court Electronic Records Fees		
		PACER fee		19.10
		Court Electronic Records Fees		
		SUBTOTAL:		[26.30]
		<u>Delivery Cost</u>		
7/2/2021		Delivery Cost		19.26
		Delivery to US Bankruptcy Court-Dallas		
		Zip Delivery Inv #5775-15663		

[illegible]

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		<u>Amount</u>
7/30/2021	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	SUBTOTAL:	<u>[2,088.00]</u>
	<u>Transcript Cost</u>	
7/1/2021	Transcript Cost Hearing Date: Jun 24, 2021 K. Rehling Inv #8734	43.50
	Transcript Cost Hearing Date: Jun 24, 2021 K. Rehling Inv #8729	536.50
7/2/2021	Transcript Cost Hearing Date: Jun 21, 2021 K. Rehling Inv #8737	50.75
7/9/2021	Transcript Cost Hearing Date: Jul 08, 2021 K. Rehling Inv #8747	152.25
7/21/2021	Transcript Cost Hearing Date: Jul 19, 2021 K. Rehling Inv #8758	427.75
8/5/2021	Transcript Cost Hearing Date: Aug 04, 2021 K. Rehling Inv #8772	601.75
	SUBTOTAL:	<u>[1,812.50]</u>
	Total additional charges	<u>\$3,965.32</u>

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Amount

Total amount of this bill

\$53,912.82

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	32.50	175.00	\$5,687.50
Melissa S. Hayward	7.60	450.00	\$3,420.00
Zachery Z. Annable	102.10	400.00	\$40,840.00